

Secretarial Compliance Report of Silverpoint Infratech Limited
For the Year Ended March 31, 2020

In terms of SEBI Circular No. CIR/CFD/CMD1/27/2020 dated February 08, 2020, I **M/s. Rateria & Associates** have examined:

- (a) all the documents and records made available to us and explanation provided by M/s. Silverpoint Infratech Limited (“the Listed Entity”) CIN : (L45400WB1997PLC083457) and having its Registered Office at “Ananta Bhavan”, 94 Vivekananda Nagar, P.O- Podrah, Andul Road, Near Narayana Hospital, 3rd Floor, R.No.301, Howrah – 711 109.
- (b) the fillings/submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/filling as may be relevant, which has been relied upon to make this certification, for the year ended March 31, 2020 (“Review Period is from April 01, 2019 to March 31, 2020) in respect of the compliance with the provisions of :
- the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder ; and
 - the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, include :-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) Securities and Exchange Board of India (Prohibition of insider Trading) Regulations, 2015; and
- (e) and circulars / guidelines issued thereunder;

Based on the above examination, I hereby report that, during the Review Period :

- (a) The listed entity has complied with the provisions of the above Regulations and circulars / guidelines issue thereunder, except in respect of matters specified below :-

Sl. No.	Compliance Requirement (Regulations / circulars / guidelines including specific clause)	Deviations	Observations / Remarks of the Practicing Company Secretary
		None	

(b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars / guidelines issued thereunder in so far as it appears from my / our examination of those records.

(c) The following are the details of actions taken against the listed entity / its promoters / directors / material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts / Regulations and circulars / guidelines issued thereunder :

Sl. No.	Action taken by	Details of violation	Details of action taken e.g. fines, warning letter, debarment, etc.	Observations / remarks of the Practicing Company Secretary, if any.
1.	The Bombay Stock Exchange Limited	Compulsory Delisting of shares as per Regulations 22 of SEBI (Delisting of Equity Shares) Regulations, 2009	The Company has received mail that due to non-compliance with exchange requirement the securities of the Company will get compulsory delisted dated January 10, 2020.	The company has submitted the clarification letter to the exchange to know which compliances are pending from their end so that the Company can avoid delisting of securities dated February 05, 2020.

(d) The listed entity has taken the following actions to comply with the observations made in previous reports :

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year end (The years are to be mentioned)	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
The Company has not complied with the forensic audit as initiated by SEBI & Exchange in the previous year.				

M/s. Rateria & Associates
Practicing Company Secretary

Place : Kolkata
Date : June 27, 2020

Nikita Rateria
 C.P No. 20125
 Membership No. 36115
 UDIN NO. : A036115B000390480